

# **Exhibit I**

File No. CI 20-01-26627

THE QUEEN'S BENCH  
WINNIPEG CENTRE

IN THE MATTER OF: THE APPOINTMENT OF A RECEIVER PURSUANT TO  
SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY*  
ACT, R.S.C. 1985 c. B-3, AS AMENDED, AND SECTION 55 OF  
*THE COURT OF QUEEN'S BENCH ACT*, C.C.S.M., c. C280

BETWEEN:

WHITE OAK COMMERCIAL FINANCE, LLC,

Applicant,

- and -

NYGÅRD HOLDINGS (USA) LIMITED, NYGARD INC., FASHION  
VENTURES, INC., NYGARD NY RETAIL, LLC, NYGARD ENTERPRISES  
LTD., NYGARD PROPERTIES LTD., 4093879 CANADA LTD., 4093887  
CANADA LTD., and NYGARD INTERNATIONAL PARTNERSHIP,

Respondents.

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NOTICE OF MOTION OF THE RECEIVER  
(DOCUMENT TRANSFER/ABANDONMENT/DESTRUCTION AUTHORIZATION  
ORDER)  
HEARING DATE: WEDNESDAY, SEPTEMBER 30, 2020 at 10:00 a.m.  
BEFORE THE HONOURABLE MR. JUSTICE EDMOND

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Thompson Dorfman Sweatman LLP  
Barristers and Solicitors  
1700 – 242 Hargrave Street  
Winnipeg, MB R3C 0V1  
(Matter No. 0173004 GBT)  
(G. Bruce Taylor: 204-934-2566)  
(Ross A. McFadyen: 204-934-2378)  
(Email: [gbt@tdslaw.com](mailto:gbt@tdslaw.com) / [ram@tdslaw.com](mailto:ram@tdslaw.com))  
(Toll Free: 1-855-483-7529)

THE QUEEN'S BENCH  
WINNIPEG CENTRE

IN THE MATTER OF: THE APPOINTMENT OF A RECEIVER PURSUANT TO SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985 c. B-3, AS AMENDED, AND SECTION 55 OF *THE COURT OF QUEEN'S BENCH ACT*, C.C.S.M., c. C280

BETWEEN:

WHITE OAK COMMERCIAL FINANCE, LLC,

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NYGÅRD HOLDINGS (USA) LIMITED, NYGARD INC., FASHION VENTURES, INC., NYGARD NY RETAIL, LLC, NYGARD ENTERPRISES LTD., NYGARD PROPERTIES LTD., 4093879 CANADA LTD., 4093887 CANADA LTD., and NYGARD INTERNATIONAL PARTNERSHIP,

Respondents.

NOTICE OF MOTION OF THE RECEIVER –  
DOCUMENT  
TRANSFER/ABANDONMENT/DESTRUCTION  
AUTHORIZATION ORDER

Richter Advisory Group Inc. in its capacity as court-appointed receiver (in such capacity, the “**Receiver**”) of Nygård Holdings (USA) Limited, Nygard Inc., Fashion Ventures, Inc., Nygard NY Retail, LLC, Nygard Enterprises Ltd., Nygard Properties Ltd., 4093879 Canada Ltd., 4093887 Canada Ltd., and Nygard International Partnership (collectively the “**Debtors**”, and any one of them, a “**Debtor**”), will make a motion before The Honourable Mr. Justice Edmond on Wednesday, the 30<sup>th</sup> day of September, 2020 at 10:00 a.m., or as soon after that time as the motion can be heard, at the Winnipeg Law

Courts Building, 408 York Avenue, Winnipeg, Manitoba.

THE MOTION IS FOR:

1. An Order under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”) and pursuant to the inherent jurisdiction of this Honourable Court, substantially in the form attached hereto as Schedule "A" (the “**Document Transfer/Abandonment/Destruction Authorization Order**”), *inter alia*:
  - (a) Abridging the time for service of this Notice of Motion and the materials filed in support of this motion, such that this motion is properly returnable on the stated hearing date, and dispensing with further service thereof;
  - (b) Confirming that, in accordance with paragraph 2(e) of that certain Settlement Agreement (the “**E/B Settlement Agreement**”) made as of September 4, 2020 among the Receiver (on behalf of the Debtors other than as to certain actions of NEL and NPL in relation to providing certain real property mortgages as described in the E/B Settlement Agreement), Edson’s Investments Inc. (“**Edson’s**”), Brause Investments Inc. (“**Brause**”), NPL and Peter J. Nygard, as approved pursuant to the E/B Settlement Approval Order made by this Honourable Court on September 15, 2020, the Receiver is authorized to abandon and leave in the California Properties (as defined in the E/B Settlement Approval Order) all documents, other physical records, and other property (including, without limitation, obsolete / damaged inventory, furnishing, fixtures and equipment) located in each of the California Properties at the time of the surrender of possession each of the respective California

Properties;

- (c) directing and authorizing the transfer of the Records and Data Storage Equipment (as hereinafter defined) located at certain real property owned by the Debtors at 1771 Inkster Boulevard in Winnipeg, Manitoba ("**Inkster**") and 701 Broadway in Winnipeg, Manitoba ("**Broadway**") which the Receiver no longer requires for the purposes of the Receivership to the party or parties (the "**Transferee**") to be identified by counsel for the Debtors;
  - (d) Authorizing and empowering the Receiver to abandon, destroy or otherwise dispose of the Transferred Records and Data Storage Equipment (as hereinafter defined) in the event that the Transferee does not remove the Transferred Records and Data Storage Equipment from Inkster and Broadway within a prescribed time period;
  - (e) Approving the Eighth Report of the Receiver and the conduct and activities of the Receiver and its counsel described therein.
- 2. In the alternative, the advice and direction of this Honourable Court concerning the transfer and/or abandonment and/or destruction of the Transferred Records and Data Storage Equipment;
  - 3. Such further and other relief as the circumstances of this case may require, and as this Honourable Court deems just.

## THE GROUNDS FOR THE MOTION ARE:

1. On March 18, 2020, this Honourable Court made the an Order (the “**Receivership Order**”) appointing the Receiver over all the assets, undertakings and properties of the Debtors (including the assets dealt with the Settlement Agreement), which Receivership Order was subsequently amended (by that certain General Order made April 29, 2020 in these proceedings) in relation to assets, undertakings and properties of the Debtors Nygard Enterprises Ltd. and Nygard Properties Ltd. (“**NPL**”). The assets, undertakings and properties of the Debtors subject to the Receivership Order, as amended, are hereinafter referred to as the “**Property**”.
2. The Debtors carried on business and stored Property (and documents and records in or subject to the possession and control of the Receiver pursuant to the Receivership Order) at certain real property located at 312 & 332 East Rosecrans Avenue, Gardena, California (“**East Rosecrans**”), 14401 South San Pedro Street, Gardena, California (“**14401 South San Pedro**”) and 14421 South San Pedro Street, Gardena, California (“**14421 South San Pedro**” and together with East Rosecrans and 14401 South San Pedro, the “**California Properties**”).
3. On September 15, 2020 this Honourable Court made the E/B Settlement Approval Order approving the E/B Settlement Agreement and the transactions contemplated therein including, *inter alia*, the surrender of possession of the California Properties and the sale of certain inventory stored at the California Properties.
4. Paragraph 2(e) of the E/B Settlement Agreement provides that the Receiver is entitled, without cost, to abandon and leave in the California Properties all documents,

other physical records and other property (including, without limitation, obsolete / damaged inventory, furnishing, fixtures and equipment) located therein at the time of the respective surrender of possession of the California Properties.

5. The Debtor NPL owns, and the Debtors have carried on business at, Inkster and Broadway.
6. The Debtors currently store Property and other documents, records and items in or subject to the possession and control of the Receiver pursuant to the Receivership Order, at Inkster and Broadway including, *inter alia*, documents and other physical records (including, without limitation, books, documents, securities, contracts, orders, corporate and accounting records, and other papers, records and hardcopy information of any kind) (collectively, “**Physical Records**”), computer hard drives, servers and associated server equipment (including, without limitation, email messages, letters and other communications and other documents and files stored or filed digitally or electronically thereon or accessible thereby (collectively, “**Electronic Records**” and together with Physical Records “**Records and Data Storage Equipment**”)).
7. As reflected in the Reports of the Receiver filed to date with this Honourable Court, the Receiver has, since being appointed as Receiver, engaged in efforts to sell the Property, including Inkster and Broadway.
8. Although Inkster and Broadway have not yet been sold, in anticipation of the sale of Inkster and Broadway, the Receiver requires that the Records and Data Storage Equipment that are no longer required by the Receiver for the purposes of these

receivership proceedings (the “**Transferred Records and Data Storage Equipment**”) be removed.

9. The Debtors have indicated that they may be interested in regaining possession and control of the Transferred Records and Data Storage Equipment.
10. If the Receiver were required to retain the Transferred Records and Data Storage Equipment, then the Transferred Records and Data Storage Equipment would need to either be stored at locations other than Inkster and/or Broadway for some indeterminate period of time, or destroyed. Given the volume of the Transferred Records and Data Storage Equipment, storage would be very costly.
11. The Receiver has determined that it is not in the interests of stakeholders in this proceeding to incur large storage costs in order to retain Transferred Records and Data Storage Equipment, which the Receiver has determined are no longer required for the purposes of these receivership proceedings.
12. In the event that the Transferee does not remove the Transferred Records and Data Storage Equipment from Inkster and Broadway, the Receiver intends to abandon, destroy or otherwise dispose of the Transferred Records and Data Storage Equipment in order to avoid unnecessary storage costs.
13. The Receivership Order and paragraph 2(e) of the E/B Settlement Approval Order.
14. Section 95 of *The Corporations Act*, C.C.S.M. c. C225.
15. The BIA, including sections 243 and 249.



16. Rules 3, 4, 6, 11 and 13 of the *Bankruptcy and Insolvency General Rules*, C.R.C. c. 368.
17. Rules 2.03, 3.02, 16.04, 37 and 41.05 of the *Queen's Bench Rules*, M.R. 553/88, as amended.
18. Such further and other grounds as counsel for the Receiver may advise and as this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The First Report of the Receiver, dated April 20, 2020
2. The Second Report of the Receiver dated May 27, 2020;
3. The Third Report of the Receiver dated June 22, 2020;
4. The Fourth Report of the Receiver, dated June 17, 2020;
5. The Fifth Report of the Receiver dated July 6, 2020;
6. The Sixth Report of the Receiver dated August 3, 2020;
7. The Seventh Report of the Receiver dated September 10, 2020;
8. The Eighth Report of the Receiver to be filed; and

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9. Such further and other evidence as counsel for the Receiver may advise and this Honourable Court may permit.

September 25, 2020

Thompson Dorfman Sweatman LLP  
Barristers and Solicitors  
1700 - 242 Hargrave Street  
Winnipeg MB R3C 0V1  
G. Bruce Taylor / Ross A. McFadyen  
Telephone: 204-934-2566  
E-mail: [gbt@tdslaw.com](mailto:gbt@tdslaw.com)

TO: THE ATTACHED SERVICE LIST

**THE QUEEN'S BENCH**  
**Winnipeg Centre**

**IN THE MATTER OF:**        **THE APPOINTMENT OF A RECEIVER PURSUANT TO SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C., C. B-3, AS AMENDED, AND SECTION 55 OF *THE COURT OF QUEEN'S BENCH ACT*, C.C.S.M., C. C280, AS AMENDED**

**BETWEEN:**

**WHITE OAK COMMERCIAL FINANCE, LLC,**

Applicant

- and -

**NYGÅRD HOLDINGS (USA) LIMITED, NYGARD INC., FASHION VENTURES, INC., NYGARD NY RETAIL, LLC, NYGARD ENTERPRISES LTD, NYGARD PROPERTIES LTD., 4093879 CANADA LTD., 4093887 CANADA LTD., and NYGARD INTERNATIONAL PARTNERSHIP,**

Respondents

SERVICE LIST

(as at September 25, 2020)

<b><u>PARTY</u></b>	<b><u>CONTACT</u></b>
<b>OSLER, HOSKIN &amp; HARCOURT LLP</b> Box 50, 1 First Canadian Place 100 King Street West, Suite 6200 Toronto, ON M5X 1B8  Fax: 416-862-6666   Counsel to the Agent and Lender, White Oak Commercial Finance, LLC	<b>Marc Wasserman</b> Email: <a href="mailto:mwasserman@osler.com">mwasserman@osler.com</a> Tel: 416-862- 4908  <b>Jeremy Dacks</b> Email: <a href="mailto:jdacks@osler.com">jdacks@osler.com</a> Tel: 416-862-4923  <b>Karin Sachar</b> Email: <a href="mailto:ksachar@osler.com">ksachar@osler.com</a> Tel: 416-862-5949  <b>Dave Rosenblat</b> Email: <a href="mailto:drosenblat@osler.com">drosenblat@osler.com</a> Tel: 416-862-5673

- 2 -

<b>PITBLADO, LLP</b> 2500-360 Main St. Winnipeg, MB R3C 4H6  Fax: 204-957-0227  Counsel to the Creditor, White Oak Commercial Finance, LLC	<b>Catherine Howden</b> Email: <a href="mailto:howden@pitblado.com">howden@pitblado.com</a> Tel: 204-956-3532  <b>Eric Blouw</b> Email: <a href="mailto:blouw@pitblado.com">blouw@pitblado.com</a> Tel: 204-956-3512
<b>HAHN &amp; HESSEN LLP</b> 488 Madison Avenue New York, NY 10022  Fax: 212-478-7400  Counsel to the Creditor, White Oak Commercial Finance, LLC	<b>Joshua I. Divack</b> Email: <a href="mailto:JDivack@hahn Hessen.com">JDivack@hahn Hessen.com</a> Tel: 212-478-7340  <b>Jeanne Siegel</b> Email: <a href="mailto:JSiegel@hahn Hessen.com">JSiegel@hahn Hessen.com</a> Tel: 212-478-7238  <b>John Amato</b> Email: <a href="mailto:jamato@hahn Hessen.com">jamato@hahn Hessen.com</a> Tel: 212-478-7380
<b>RICHTER ADVISORY GROUP INC.</b> 181 Bay Street, Suite 3510 Bay Wellington Tower Toronto, ON M5J 2T3  Fax: 416-488-3765  Receiver	<b>Adam Sherman</b> Email: <a href="mailto:asherman@richter.ca">asherman@richter.ca</a> Tel: 416-642-4836  <b>Gilles Benchaya</b> Email: <a href="mailto:gbenchaya@richterconsulting.com">gbenchaya@richterconsulting.com</a> Tel: 514-934-3946  <b>Pritesh Patel</b> Email: <a href="mailto:ppatel@richter.ca">ppatel@richter.ca</a> Tel: 416-642-9421  <b>Eric Finley</b> Email: <a href="mailto:efinley@richter.ca">efinley@richter.ca</a> Tel: 416-488-2435 x2348
<b>THOMPSON DORFMAN SWEATMAN LLP</b> 1700-242 Hargrave Street Winnipeg, MB R3C 0V1  Fax: 204-934-0570  Counsel to the Receiver, Richter Advisory Group Inc.	<b>Bruce Taylor</b> Email: <a href="mailto:GBT@tdslaw.com">GBT@tdslaw.com</a> Tel: 204-934-2566  <b>Ross McFadyen</b> Email: <a href="mailto:RAM@tdslaw.com">RAM@tdslaw.com</a> Tel: 204-934-2378  <b>Melanie M. LaBossiere</b> Email: <a href="mailto:MML@tdslaw.com">MML@tdslaw.com</a> Tel: 204-934-2508

<p><b>KATTEN MUCHIN ROSENMAN LLP</b>  57 Madison Avenue  New York, NY 10022-2585</p> <p>Fax: 212-940-8776</p> <p>Counsel to the Receiver, Richter Advisory Group Inc.</p>	<p><b>Steve Reisman</b>  Email: <a href="mailto:sreisman@katten.com">sreisman@katten.com</a>  Tel: 212-940-8700</p> <p><b>Jerry Hall</b>  Email: <a href="mailto:jerry.hall@katten.com">jerry.hall@katten.com</a>  Tel: 212-940-6446</p> <p><b>Cindi Giglio</b>  Email: <a href="mailto:cindi.giglio@katten.com">cindi.giglio@katten.com</a>  Tel: 212-940-3828</p>
<p><b>NYGARD INC.</b>  One Niagara Street  Toronto, ON  M5C 1V2</p> <p>Fax: 204-697-1254</p>	<p><b>Sajjad Hudda</b>  Email: <a href="mailto:sajjad.hudda@Nygard.com">sajjad.hudda@Nygard.com</a>  Tel: 416-598-6904</p>
<p><b>LEVINE TADMAN GOLUB LC</b>  700 - 330 St. Mary Avenue  Winnipeg, MB  R3C 3Z5</p> <p>Counsel to the Loan Parties, the Nygard Group, Brause Investments, Inc., Edson's Investments Inc., Peter Nygard</p>	<p><b>Wayne Onchulenko</b>  Email: <a href="mailto:wonchulenko@ltglc.ca">wonchulenko@ltglc.ca</a>  Tel: 204-957-6402</p>
<p><b>CAMELINO GALISSIERE LLP</b>  6 Adelaide St. E, Suite 220  Toronto, ON  M5C 1H6</p> <p>Fax: 416-306-3820</p> <p>Counsel to various Landlords – RioCan, Cominar, Morguard, Ivanhoe, Cushman, Springfield, Blackwood Partners, SmartREIT</p>	<p><b>Linda Galessiere</b>  Email : <a href="mailto:lgalessiere@cglegal.ca">lgalessiere@cglegal.ca</a>  Tel : 416-306-3827</p> <p><b>Jessica Wuthmann</b>  Email : <a href="mailto:jwuthmann@cglegal.ca">jwuthmann@cglegal.ca</a>  Tel : 416-306-3836</p>
<p><b>GARDINER ROBERTS LLP</b>  Bay Adelaide Centre, East Tower  22 Adelaide Centre W., Suite 3600  Toronto, ON  M5C 1H6</p> <p>Fax: 416-865-6636</p> <p>Counsel to Oxford Properties Group, Kingsway Garden Holdings Inc., Upper Canada Mall Limited, Crombie REIT</p>	<p><b>S. Michael Citak</b>  Email : <a href="mailto:mcitak@grllp.com">mcitak@grllp.com</a>  Tel : 416-865-6706</p>

<b>WEIRFOULDS LLP</b> 66 Wellington Street West, Suite 4100 P.O. Box 35, TD Bank Tower Toronto, ON M5K 1B7  Counsel to Trinity Northumberland Inc.	<b>Philip Cho</b> Email : <a href="mailto:pcho@weirfoulds.com">pcho@weirfoulds.com</a> Tel : 416-619-6296
<b>BISCEGLIA &amp; ASSOCIATES PROFESSIONAL CORPORATION</b> 9100 Jane Street, Building A, Suite 200 Vaughan, ON L4K 0A4  Facsimile: 905-695-5201  Counsel to Playacor Group Inc.	<b>Emilio Bisceglia</b> Email : <a href="mailto:ebisceglia@lawtoronto.com">ebisceglia@lawtoronto.com</a> Tel : 905-695-3100
<b>FOGLER, RUBINOFF LLP</b> 77 King Street West, Suite 3000 PO Box 95 Toronto, ON M5K 1G8  Facsimile: 416-941-8852  Counsel to Doral Holdings Limited, KCAP Kingston Inc., and 2023011 Ontario Ltd.	<b>Vern W. DaRe</b> Email : <a href="mailto:vdare@foglers.com">vdare@foglers.com</a> Tel : 416-941-8842
<b>CANADIAN DEALER LEASE SERVICES INC.</b> 372 Bay Street, Suite 1800 Toronto, ON M5H 2W9	
<b>BANK OF NOVA SCOTIA</b> Scotia Plaza 44 King Street West Toronto, ON M5H 1H1	

<b>XEROX CANADA LTD.</b> 20 York Mills Road, Suite 500 Box 700 Toronto, ON M2P 2C2	
<b>GM FINANCIAL CANADA LEASING LTD.</b> 2001 Sheppard Avenue, Suite 600 Toronto, ON M2J 4Z8	
<b>MARCARKO LTD.</b> 555 ouest rue Chabanel, Suite 1508 Montreal, QC H2N 2J2	
<b>DAUM COMMERCIAL REAL ESTATE SERVICES</b> and  <b>OKULA COMMERCIAL REAL ESTATE SERVICES</b>  550 N Brand Blvd, Suite 1500 Glendale, CA 91203	
<b>MANITOBA JUSTICE - CIVIL LEGAL</b> 730 – 405 Broadway Winnipeg, MB R3C 3L6  Fax: 204-948-2826	<b>Sean Boyd</b> Tel : 204-792-8641 Email: <a href="mailto:sean.boyd@gov.mb.ca">sean.boyd@gov.mb.ca</a>
<b>MINISTRY OF FINANCE (MANITOBA)</b> <b>Taxation Division</b> Room 101 Norquay Building 401 York Avenue Winnipeg, MB R3C 0P8  Fax: 204-945-6057	<b>Minister's Office</b> Tel: 204.945.3952 E-mail: <a href="mailto:minfin@leg.gov.mb.ca">minfin@leg.gov.mb.ca</a>

<b>DEPARTMENT OF JUSTICE CANADA</b> Prairie Regional Office 301 – 310 Broadway Winnipeg, MB R3C 0S6	<b>Dinh Bo-Maguire</b> Tel : 204-984-7652 Email : <a href="mailto:dinh.bo-maguire@justice.gc.ca">dinh.bo-maguire@justice.gc.ca</a>
<b>MINISTRY OF FINANCE (ONTARIO) LEGAL SERVICES BRANCH</b> College Park 11th Floor 777 Bay St, Toronto, ON M5G 2C8  Fax: 416.325.1460	<b>Kevin O'Hara</b> Tel: 416.327.8463 Email: <a href="mailto:kevin.ohara@ontario.ca">kevin.ohara@ontario.ca</a>
<b>MINISTRY OF JUSTICE AND ATTORNEY GENERAL (BC)</b> Legal Services Branch 400 - 1675 Douglas Street Victoria, BC V8W 2G5  Mailing Address: PO BOX 9289 STN PROV GOVT Victoria, BC V8W 9J7  Fax: 250.387.0700	<b>Aaron Welch</b> Tel: 250.356.8589 Email: <a href="mailto:aaron.welch@gov.bc.ca">aaron.welch@gov.bc.ca</a>  <b>Revenue and Taxation Group</b> Legal Services Email: <a href="mailto:AGLSBRevTax@gov.bc.ca">AGLSBRevTax@gov.bc.ca</a>
<b>MINISTRY OF FINANCE (ALBERTA)</b> The Tax and Revenue Administration 9811 – 109 Street Edmonton, AB T5K 2L5	<b>Travis Toews, Minister</b> Tel: 780.427.2711 <b>Email:</b> <a href="mailto:tbf.minister@gov.ab.ca">tbf.minister@gov.ab.ca</a>  <b>Grant Hunter, Associate Minister</b> Tel: 780 427-0240 Email: <a href="mailto:associateminister-rtr@gov.ab.ca">associateminister-rtr@gov.ab.ca</a>
<b>MINISTRY OF JUSTICE AND SOLICITOR GENERAL (ALBERTA)</b> Legal Services Peace Hills Trust Tower, 2nd Floor 10011 – 109 Street Edmonton, AB T5J 3S8	<b>General Enquiries</b> Tel: 780.427.2711 <b>Email:</b> <a href="mailto:ministryofjustice@gov.ab.ca">ministryofjustice@gov.ab.ca</a>



- 7 -

<b>DEPARTMENT OF JUSTICE (NOVA SCOTIA)</b> 1690 Hollis Street P.O. Box 7 Halifax, NS B3J 2L6  Fax: 902.424.0510	<b>General Enquiries</b> Tel: 902.424.4030 Email: <a href="mailto:justweb@gov.ns.ca">justweb@gov.ns.ca</a> Email: <a href="mailto:justmin@novascotia.ca">justmin@novascotia.ca</a>  <b>Pamela Branton</b> Tel: 902.424.7244 Email: <a href="mailto:Pamela.Branton@novascotia.ca">Pamela.Branton@novascotia.ca</a>
<b>MINISTRY OF FINANCE (NOVA SCOTIA)</b> 1723 Hollis Street P.O. Box 187 Halifax, NS B3J 2N3  Fax: 902.424.0635	<b>General Inquiries</b> Email: <a href="mailto:FinanceWeb@novascotia.ca">FinanceWeb@novascotia.ca</a>  <b>Denise Dickson</b> Executive Secretary to the Minister Tel: 902.424.5720 Email: <a href="mailto:Denise.Dickson@novascotia.ca">Denise.Dickson@novascotia.ca</a>
<b>MINISTRY OF JUSTICE (SASKATCHEWAN)</b> 355 Legislative Building Regina, SK S4S 0B3  Fax: 306.787.1232	<b>Minister's Office</b> Tel: 306.787.5353 Email: <a href="mailto:jus.minister@gov.sk.ca">jus.minister@gov.sk.ca</a>
<b>DEPARTMENT OF FINANCE (SASKATCHEWAN)</b> 2350 Albert Street, 5th Floor Regina, SK S4P 4A6  Fax: 306.787.6055	<b>Minister's Office</b> Tel: 306.787.6060 E-mail: <a href="mailto:fin.minister@gov.sk.ca">fin.minister@gov.sk.ca</a>
<b>MINISTRY OF THE ATTORNEY GENERAL (NEW BRUNSWICK)</b> Chancery Place, 2nd Floor, Room: 2001 P. O. Box 6000 Fredericton, NB E3B 1E0	<b>General Enquiries:</b> Tel: 506.462.5100 Fax: 506.453.3651 Email: <a href="mailto:justice.comments@gnb.ca">justice.comments@gnb.ca</a>  <b>Philippe Thériault</b> Tel: 506.453.3460 Email: <a href="mailto:philippe.theriault2@gnb.ca">philippe.theriault2@gnb.ca</a>
<b>CANADA REVENUE AGENCY (NEWFOUNDLAND &amp; LABRADOR)</b> 165 Duckworth Street, P.O. Box 12075 St John's, NL A1B 4R5  Fax: 709.772.5211	<b>David Simmonds</b> Legal Clerk

<b>REVENUE QUÉBEC</b> Goods and Services Tax, Harmonized Sales Tax and Law of Quebec 3e étage, secteur R23CPF 1600, boulevard René-Lévesque Ouest Montréal, QC H3H 2V2  Fax: 514.285.3833	<b>Marie-Claude Theriault</b> Tel: 418.577.0049 Email: <a href="mailto:Marie-Claude.Theriault@revenuquebec.ca">Marie-Claude.Theriault@revenuquebec.ca</a>
<b>REVENUE QUÉBEC</b> Secteur C65-6K 1265, boulevard Charest Ouest Quebec, QC G1N 4V5  Fax: 418.577.5017	<b>Linda Perron</b> Tel: 418.577.0104 Email: <a href="mailto:linda.perron@revenuquebec.ca">linda.perron@revenuquebec.ca</a>
<b>MINISTÈRE DE LA JUSTICE (QUÉBEC)</b> Édifice Louis-Philippe-Pigeon 1200 route de l'Église, 9e étage Québec, QC G1V 4M1  Fax: 418.646.0027	<b>Minister's Office:</b> <b>Sonia LeBel,</b> Minister of Justice Tel: 418.643.4210 Email: <a href="mailto:ministre@justice.gouv.qc.ca">ministre@justice.gouv.qc.ca</a>  <b>General Enquiries</b> Tel: 418.643.5140 Email: <a href="mailto:informations@justice.gouv.qc.ca">informations@justice.gouv.qc.ca</a> Email: <a href="mailto:ministre@justice.gouv.qc.ca">ministre@justice.gouv.qc.ca</a>
<b>D'ARCY &amp; DEACON LLP</b> Barristers and Solicitors 2200 – One Lombard Place Winnipeg MB R3B 0X7  Fax: 204-943-4242  Counsel to Sajjad Hudda	<b>Kenneth J. Muys</b> Tel: 204-942-2271 Email: <a href="mailto:kmuys@darcydeacon.com">kmuys@darcydeacon.com</a>
<b>THE BASIL LAW GROUP, P.C.</b> 32 East 31 <sup>st</sup> Street, 9 <sup>th</sup> Floor New York, NY 10016 United States of America  Fax: 831-536-1075  Counsel to Millennium Fashion of NJ	<b>Robert J. Basil</b> Tel: 917-994-9973 Email: <a href="mailto:robertjbasil@rjbasil.com">robertjbasil@rjbasil.com</a>

<b>BRISSET BISHOP AVOCATS</b> 2020 boul. Robert-Bourassa, Bureau 2020 Montréal, QC H3H 2V2  Fax: 514-393-1211  Counsel to Overseas Express Consolidators Inc. / CRSA Global Logistics Inc.	<b>Richard L. Desgagnés</b> Tel: 514-393-3700, ext. 232 Email: <a href="mailto:richarddesgagnés@brissetbishop.com">richarddesgagnés@brissetbishop.com</a>
<b>LOOPSTRA NIXON LLP</b> Barristers & Solicitors 135 Queens Plate Drive, Suite 600 Toronto, ON M9W 6V7  Fax: 416-746-8310  Counsel to Indo Jordan Clothing Company	<b>Graham Phoenix</b> Tel: 416-764-4710 Email: <a href="mailto:gphoenix@loonix.com">gphoenix@loonix.com</a>
<b>BLANEY MCMURTRY LLP</b> Barristers & Solicitors 2 Queen Street East, Suite 1500 Toronto, ON M5C 3G5  Fax: 416-594-2437  Counsel to (certain overseas suppliers)	<b>David T. Ullmann</b> Tel: 416-596-4289 Email: <a href="mailto:dullmann@blaney.com">dullmann@blaney.com</a>
<b>TAPPER CUDDY LLP</b> Barristers & Solicitors 1000 – 300 St. Mary Avenue Winnipeg, MB R3C 3Z5  Fax: 204-947-2593  Counsel to Orientworks Inc.	<b>Jason Harvey</b> Tel: 204-944-3226 Email: <a href="mailto:jharvey@tappercuddy.com">jharvey@tappercuddy.com</a>
<b>DUBOFF EDWARDS HAIGHT &amp; SCHACHTER LAW CORPORATION</b> 1900 – 155 Carlton Street Winnipeg, MB R3C 3H8  Fax: 204-942-3362  Counsel to the Canadian Broadcasting Corporation, David Studer, Morris Karp, Timothy Sawa and Robert McKeown	<b>William G. Haight</b> Tel: 204-594-1307 Email: <a href="mailto:haight@dehslaw.com">haight@dehslaw.com</a>

<p><b>LERNERS LLP</b>  Barristers &amp; Solicitors  130 Adelaide Street West, Suite 2400  Toronto, ON  M5H 3P5</p> <p>Fax: 416-601-4123</p> <p>Counsel to Respondents, Non-Debtors, Brause Investments, Inc., Edson's Investments Inc.</p>	<p><b>Domenico Magisano</b>  Tel: 416-601-4121  Email: <a href="mailto:dmagisano@lernalers.ca">dmagisano@lernalers.ca</a></p>
<p><b>PHILLIPS AIELLO</b>  668 Corydon Avenue  Winnipeg, MB  R3M 0X7</p> <p>Fax: 204-452-0922</p> <p>Counsel to Dana Neal, Patrick Prowse</p>	<p><b>Joseph Aiello</b>  Tel: 204-949-7708  Email: <a href="mailto:jaiello@phillipsaiello.ca">jaiello@phillipsaiello.ca</a></p>
<p><b>FOGLER, RUBNIOFF LLP</b>  Lawyers  77 King Street West, Suite 3000  P.O. Box 95  TD Centre North Tower  Toronto, ON  M5K 1G8</p> <p>Fax: 416-941-8852</p> <p>Counsel to Landlord, Homburg Trust (186)</p>	<p><b>Larry Winton</b>  Tel: 416-365-3709  Email: <a href="mailto:lwinton@foglers.com">lwinton@foglers.com</a></p>
<p><b>CENTRECROP MANAGEMENT SERVICES LIMITED</b>  2851 John St., Suite 1  Markham, ON  L3R 5R7</p> <p>Counsel to Centrecorp Landlords</p>	<p><b>Aaron Kempf, Legal Counsel</b>  Tel: 905-968-3224  Email: <a href="mailto:akempf@centrecorp.com">akempf@centrecorp.com</a></p> <p><b>Avi Batalion</b>  Tel: 905-968-3174  Email: <a href="mailto:abatalion@centrecorp.com">abatalion@centrecorp.com</a></p>
<p><b>PLAZA REIT</b>  98 Main Street  Fredericton, NB  E3A 9N6</p> <p>Counsel to Plazacorp</p>	<p><b>Matthew M. Tweedie</b>  Email : <a href="mailto:matt.tweedie@plaza.ca">matt.tweedie@plaza.ca</a>  Tel : 506-451-1826</p>

<b>DLA PIPER</b> Suite 6000, 1 First Canadian Place PO Box 367, 100 King St W Toronto, ON M5X 1E2  Counsel to various Landlords	<b>Edmond Lamek</b> Email : <a href="mailto:edmond.lamek@dlapiper.com">edmond.lamek@dlapiper.com</a> Tel : 416-365-3444
<b>LYMAN &amp; ASH</b> 1612 Latimer Street Philadelphia, PA 19103	<b>Cletus P. Lyman</b> Email : <a href="mailto:cletus@lymanash.com">cletus@lymanash.com</a> Tel : 215-732-2496
<b>ZML Holdings Group Corporation</b> 534-1055 Dunsmuir Street Vancouver, BC V6C 1A8	<b>Adam Xu</b> Email : <a href="mailto:leasing@lanthos2019.com">leasing@lanthos2019.com</a>
<b>BORDEN LADNER GERVAIS</b> 22 Adelaide Street West Toronto, ON M5H 4E3  Counsel to Safaa Sweaters Ltd.	<b>Bevan Brooksbank</b> Email : <a href="mailto:bbrooksbank@blg.com">bbrooksbank@blg.com</a> Tel : 416-367-6604
<b>THORNTON GROUT FINNIGAN LLP</b> 100 Wellington Street West PO Box 329 Toronto, ON M5K 1K7  Counsel to TD Merchant Services	<b>Leanne Williams</b> Email : <a href="mailto:lwilliams@tgf.ca">lwilliams@tgf.ca</a> Tel : 426-304-0060
<b>FIRST CAPITAL</b> Suite 400, 85 Hanna Avenue Toronto, ON M5K 3S3  Counsel to First Capital Holdings (Ontario) Corporation and FCTP Merivale Mall Inc., and First Capital (St. Catharines) Corporation	<b>Kirryn Hashmi</b> Email : <a href="mailto:kirryn.hashmi@fcr.ca">kirryn.hashmi@fcr.ca</a> Tel : 416-216-2083
<b>ORLANDO CORPORATION</b> 6205 Airport Road Mississauga, ON L4V 1E3  Counsel to Orlando Corporation	<b>Danny J. McMullen</b> Email : <a href="mailto:mcmullend@orlandocorp.com">mcmullend@orlandocorp.com</a> Tel : 905-677-5480

<b>MINDEN GROSS LLP</b> 145 King Street West, Suite 2200 Toronto, ON M5H 4G2  Counsel to various Landlords	<b>Stephen E. Skorbinski</b> Email : <a href="mailto:sskorbinski@mindengross.com">sskorbinski@mindengross.com</a> Tel : 416-369-4286  <b>Timothy R. Dunn</b> Email : <a href="mailto:tdunn@mindengross.com">tdunn@mindengross.com</a> Tel : 416-369-4335
<b>MILLER THOMSON SENCRL/MILLER THOMSON LLP</b> 1000, rue De La Gauchetiere Ouest, bureau 3700 Montreal, QC H3B 4W5  Counsel to 9139-4528 Quebec Inc.	<b>Nadia Guizani</b> Email : <a href="mailto:nguizani@millerthomson.com">nguizani@millerthomson.com</a> Tel : 514-871-5444
<b>TIDAN</b> 2300-666 Sherbrooke Ouest Montreal, QC H3A 1E7  Counsel to Tidan Hospitality & Real Estate Group	<b>Barry Olivenstein</b> Email : <a href="mailto:bolivenstein@tidan.com">bolivenstein@tidan.com</a> Tel : 514-845-6393 ext. 2262
<b>STIKEMAN ELLIOTT</b> 155 René-Lévesque Blvd. West 41st Floor Montréal QC H3B 3V2  Counsel to Dillard's, Inc.	<b>Joseph Reynaud</b> Email : <a href="mailto:jreynaud@stikeman.com">jreynaud@stikeman.com</a> Tel : 514-397-3019
<b>ISAACS ODINOCKI LLP</b> 1 Dundas Street West, Suite 2110 Toronto ON M5G 1Z3  Counsel to certain Overseas Suppliers	<b>Andrei Korottchenko</b> Email : <a href="mailto:andrei@iolaw.ca">andrei@iolaw.ca</a> Tel : 416-601-0599
<b>BLANEY MCMURTRY</b> 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5  Counsel to BIM North Hill Inc., Westpen North Hill LP, Eastgate Square LP, KS Eglinton Square Inc., Hillside Centre Holdings Inc., White Oaks Mall Holdings Ltd. and Tanurb (Festival Marketplace) Inc.	<b>John C. Wolf</b> Email : <a href="mailto:jwolf@blaney.com">jwolf@blaney.com</a> Tel : 416-593-1221

<b>ANA KRALJEVIC</b> 347 Jane Street Toronto ON M6S 3Z3  Counsel to Renae Palet	<b>Ana Kraljevic</b> Email : <a href="mailto:ana@anaklegal.com">ana@anaklegal.com</a> Tel : 647-978-4402
<b>MARTIN DIEGEL</b> 342 Maclaren Street Ottawa ON K2P 0M6  Counsel to Jim Bennett	<b>Martin Diegel</b> Email : <a href="mailto:martin@martindiegel.com">martin@martindiegel.com</a> Tel : 613-567-0235
<b>MLT AIKINS LLP</b> 30-360 Main Street Winnipeg MB R3C 4G1  Counsel to Louis Bacon	<b>J.J. Burnell</b> Email : <a href="mailto:jburnell@mltaikins.com">jburnell@mltaikins.com</a> Tel : 204-957-4663

**Email List:** [mwasserman@osler.com](mailto:mwasserman@osler.com); [jdacks@osler.com](mailto:jdacks@osler.com); [ksachar@osler.com](mailto:ksachar@osler.com); [drosenblat@osler.com](mailto:drosenblat@osler.com); [howden@pitblado.com](mailto:howden@pitblado.com); [blouw@pitblado.com](mailto:blouw@pitblado.com); [JDivack@hahnhausen.com](mailto:JDivack@hahnhausen.com); [JSiegel@hahnhausen.com](mailto:JSiegel@hahnhausen.com); [jamato@hahnhausen.com](mailto:jamato@hahnhausen.com); [GBT@tdslaw.com](mailto:GBT@tdslaw.com); [RAM@tdslaw.com](mailto:RAM@tdslaw.com); [sreisman@katten.com](mailto:sreisman@katten.com); [jerry.hall@katten.com](mailto:jerry.hall@katten.com); [cindi.giglio@katten.com](mailto:cindi.giglio@katten.com); [saijad.hudda@Nygard.com](mailto:saijad.hudda@Nygard.com); [wonchulenko@ltglc.ca](mailto:wonchulenko@ltglc.ca); [MBTax@gov.mb.ca](mailto:MBTax@gov.mb.ca); [minfin@leg.gov.mb.ca](mailto:minfin@leg.gov.mb.ca); [kevin.ohara@ontario.ca](mailto:kevin.ohara@ontario.ca); [ministre@justice.gouv.qc.ca](mailto:ministre@justice.gouv.qc.ca); [informations@justice.gouv.qc.ca](mailto:informations@justice.gouv.qc.ca); [ministre@justice.gouv.qc.ca](mailto:ministre@justice.gouv.qc.ca); [philippe.theriault2@gnb.ca](mailto:philippe.theriault2@gnb.ca); [justice.comments@gnb.ca](mailto:justice.comments@gnb.ca); [justice.comments@gnb.ca](mailto:justice.comments@gnb.ca); [fin.minister@gov.sk.ca](mailto:fin.minister@gov.sk.ca); [jus.minister@gov.sk.ca](mailto:jus.minister@gov.sk.ca); [Denise.Dickson@novascotia.ca](mailto:Denise.Dickson@novascotia.ca); [FinanceWeb@novascotia.ca](mailto:FinanceWeb@novascotia.ca); [Pamela.Branton@novascotia.ca](mailto:Pamela.Branton@novascotia.ca); [justmin@novascotia.ca](mailto:justmin@novascotia.ca); [justweb@gov.ns.ca](mailto:justweb@gov.ns.ca); [ministryofjustice@gov.ab.ca](mailto:ministryofjustice@gov.ab.ca); [associateminister-rtr@gov.ab.ca](mailto:associateminister-rtr@gov.ab.ca); [tbf.minister@gov.ab.ca](mailto:tbf.minister@gov.ab.ca); [AGLSBRevTax@gov.bc.ca](mailto:AGLSBRevTax@gov.bc.ca); [aaron.welch@gov.bc.ca](mailto:aaron.welch@gov.bc.ca); [sean.boyd@gov.mb.ca](mailto:sean.boyd@gov.mb.ca); [dinh.bo-maguire@justice.qc.ca](mailto:dinh.bo-maguire@justice.qc.ca); [lgalessiere@cglegal.ca](mailto:lgalessiere@cglegal.ca); [jwuthmann@cglegal.ca](mailto:jwuthmann@cglegal.ca); [mcitak@grllp.com](mailto:mcitak@grllp.com); [kmuys@darcydeacon.com](mailto:kmuys@darcydeacon.com); [vdare@foglers.com](mailto:vdare@foglers.com); [pcho@weirfoulds.com](mailto:pcho@weirfoulds.com); [ebisceglia@lawtoronto.com](mailto:ebisceglia@lawtoronto.com); [richarddesgagnes@brissetbishop.com](mailto:richarddesgagnes@brissetbishop.com); [gphoenix@loonix.com](mailto:gphoenix@loonix.com); [dullmann@blaney.com](mailto:dullmann@blaney.com); [jharvey@tappercuddy.com](mailto:jharvey@tappercuddy.com); [haight@dehslaw.com](mailto:haight@dehslaw.com); [dmagisano@lerner.ca](mailto:dmagisano@lerner.ca); [asherman@richter.ca](mailto:asherman@richter.ca); [gbenchaya@richterconsulting.com](mailto:gbenchaya@richterconsulting.com); [ppatel@richter.ca](mailto:ppatel@richter.ca); [efinley@richter.ca](mailto:efinley@richter.ca); [rakhee.bhandair@justice.qc.ca](mailto:rakhee.bhandair@justice.qc.ca); [robertjbasil@rjbasil.com](mailto:robertjbasil@rjbasil.com); [jaiello@phillipsaiello.ca](mailto:jaiello@phillipsaiello.ca); [lwinton@foglers.com](mailto:lwinton@foglers.com); [akempff@centrecorp.com](mailto:akempff@centrecorp.com); [abatalion@centrecorp.com](mailto:abatalion@centrecorp.com); [matt.tweedie@plaza.ca](mailto:matt.tweedie@plaza.ca); [edmond.lamek@dlapiper.com](mailto:edmond.lamek@dlapiper.com); [cletus@lymanash.com](mailto:cletus@lymanash.com); [leasing@lanthos2019.com](mailto:leasing@lanthos2019.com); [bbrooksbank@blg.com](mailto:bbrooksbank@blg.com); [lwilliams@tgf.ca](mailto:lwilliams@tgf.ca); [kirryn.hashmi@fcr.ca](mailto:kirryn.hashmi@fcr.ca); [mcmullend@orlandocorp.com](mailto:mcmullend@orlandocorp.com); [sskorbinski@mindengross.com](mailto:sskorbinski@mindengross.com); [marie-claude.theriault@revenuquebec.ca](mailto:marie-claude.theriault@revenuquebec.ca); [nguizani@millerthomson.com](mailto:nguizani@millerthomson.com); [bolivenstein@tidan.com](mailto:bolivenstein@tidan.com); [jreynaud@stikeman.com](mailto:jreynaud@stikeman.com); [MML@tdslaw.com](mailto:MML@tdslaw.com); [andrei@iolaw.ca](mailto:andrei@iolaw.ca); [jwolf@blaney.com](mailto:jwolf@blaney.com); [ana@anaklegal.com](mailto:ana@anaklegal.com); [tdunn@mindengross.com](mailto:tdunn@mindengross.com); [jburnell@mltaikins.com](mailto:jburnell@mltaikins.com); [martin@martindiegel.com](mailto:martin@martindiegel.com)



**SCHEDULE "A"**

File No. CI 20-01-26627

**THE QUEEN'S BENCH  
WINNIPEG CENTRE**

**IN THE MATTER OF:      THE APPOINTMENT OF A RECEIVER PURSUANT TO  
SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY  
ACT, R.S.C. 1985 c. B-3, AS AMENDED, AND SECTION 55  
OF THE COURT OF QUEEN'S BENCH ACT, C.C.S.M., c.  
C280**

**BETWEEN:**

**WHITE OAK COMMERCIAL FINANCE, LLC,**

Applicant,

- and -

**NYGÅRD HOLDINGS (USA) LIMITED, NYGARD INC., FASHION  
VENTURES, INC., NYGARD NY RETAIL, LLC, NYGARD ENTERPRISES  
LTD., NYGARD PROPERTIES LTD., 4093879 CANADA LTD., 4093887  
CANADA LTD., and NYGARD INTERNATIONAL PARTNERSHIP,**

Respondents.

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**DOCUMENT TRANSFER / ABANDONMENT / DESTRUCTION  
AUTHORIZATION ORDER**

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Thompson Dorfman Sweatman LLP  
Barristers and Solicitors  
1700 – 242 Hargrave Street  
Winnipeg, MB R3C 0V1  
(Matter No. 0173004 GBT)  
(G. Bruce Taylor: 204-934-2566)  
(Ross A. McFadyen: 204-934-2378)  
(Email: [gbt@tdslaw.com](mailto:gbt@tdslaw.com) / [ram@tdslaw.com](mailto:ram@tdslaw.com))

THE QUEEN'S BENCH

WINNIPEG CENTRE

THE HONOURABLE )  
MR. JUSTICE EDMOND ) Wednesday, the 30<sup>th</sup> day of September, 2020  
)

IN THE MATTER OF: THE APPOINTMENT OF A RECEIVER PURSUANT TO  
SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY*  
*ACT*, R.S.C. 1985 c. B-3, AS AMENDED, AND SECTION 55  
OF THE *COURT OF QUEEN'S BENCH ACT*, C.C.S.M., c.  
C280

BETWEEN:

WHITE OAK COMMERCIAL FINANCE, LLC,

Applicant,

- and -

NYGÅRD HOLDINGS (USA) LIMITED, NYGARD INC., FASHION  
VENTURES, INC., NYGARD NY RETAIL, LLC, NYGARD ENTERPRISES  
LTD., NYGARD PROPERTIES LTD., 4093879 CANADA LTD., 4093887  
CANADA LTD., and NYGARD INTERNATIONAL PARTNERSHIP,

Respondents.

**DOCUMENT TRANSFER / ABANDONMENT /DESTRUCTION**  
**AUTHORIZATION ORDER**

THIS MOTION, made by Richter Advisory Group Inc. in its capacity as court-appointed Receiver (in such capacity, the “**Receiver**”) without security, of the assets, undertakings and properties of Nygård Holdings (USA) Limited, Nygard Inc., Fashion Ventures, Inc., Nygard NY Retail, LLC, Nygard Enterprises Ltd.(“**NEL**”), Nygard

Properties Ltd. (“**NPL**”), 4093879 Canada Ltd., 4093887 Canada Ltd., and Nygard International Partnership (collectively, the “**Debtors**”) as provided for in the Order of this Court pronounced on March 18, 2020 (as amended by the General Order of this Court pronounced April 29, 2020) (together, the “**Receivership Order**”), for, *inter alia*, an Order directing and authorizing the transfer to the Debtors, or abandonment or destruction (as the case may be), of physical documents / records and electronic records in or subject to the possession of the Receiver pursuant to the Receivership Order and approving and authorizing Eighth Report of the Receiver dated September •, 2020 (the “**Eighth Report**”) was heard this day at the Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

ON READING the Notice of Motion of the Receiver, the First Report of the Receiver dated April 20, 2020, the Second Report of the Receiver dated May 27, 2020, the Third Report of the Receiver dated June 22, 2020, the Fourth Report of the Receiver dated June 17, 2020, the Fifth Report of the Receiver dated July 6, 2020, the Sixth Report of the Receiver dated August 3, 2020, the Seventh Report of the Receiver dated September •, 2020 and the Eighth Report, and on hearing the submissions of counsel for the Receiver, counsel for the Applicant, counsel for Edson’s Investments Inc. (“**Edson’s**”) and Brause Investments Inc. (“**Brause**”), counsel for Peter J. Nygard and the Debtors, and counsel for •, no one appearing for any other person, although properly served as appears from the Affidavit of Service of • affirmed September •, 2020 filed herein:

1. THIS COURT ORDERS that the time for service of the Notice of Motion of the Receiver and the Eighth Report is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

**DOCUMENT TRANSFER / ABANDONMENT / DESTRUCTION**

2. THIS COURT ORDERS that, in accordance with paragraph 2(d) of that certain Settlement Agreement (the “**E/B Settlement Agreement**”) made as of September 4, 2020 among the Receiver (on behalf of the Debtors other than as to certain actions of NEL and NPL in relation to providing certain real property mortgages as described in the E/B Settlement Agreement), Edson’s, Brause, NPL and Peter J. Nygard, as approved pursuant to the E/B Settlement Approval Order made on September 15, 2020, the Receiver is hereby authorized, without cost, to abandon and leave in the California Properties (as defined in the E/B Settlement Agreement), all documents, other physical records and other property (including, without limitation, obsolete / damaged inventory, furnishing, fixtures and equipment) located in each of the California Properties at the time of the surrender of possession each of the respective California Properties in accordance with the provisions of the E/B Settlement Agreement.

3. THIS COURT ORDERS that, for the purposes of this Order, “**Records and Data Storage Equipment**” shall mean documents and other physical records (including, without limitation, any and all books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and hardcopy information of any kind) (collectively, “**Physical Records**”), computer hard drives, servers and associated server equipment (including, without limitation, email messages, letters and other communications and other documents and files stored or filed digitally or electronically thereon or accessible thereby (collectively, “**Electronic Records**”), in or subject to the possession and control of the Receiver pursuant to the Receivership Order, whether or not same are Property as defined in the Receivership Order.

4. THIS COURT ORDERS that, subject to the terms of this Order and to:

(a) the retention by the Receiver of possession and control (or the right to possession and control) of such Records and Data Storage Equipment, and

(b) the right of the Receiver to make and, notwithstanding any transfer contemplated by this Order, use copies of such of the Electronic Records (**"Copied Electronic Records"**) and Physical Records,

as the Receiver may, in its sole discretion, determine are required for the continuing purposes of these receivership proceedings, the Receiver be and is hereby authorized and empowered, but not obligated, to, at the request (**"Request"**) of counsel for the Debtors, transfer possession and control of Records and Data Storage Equipment currently located at the properties having the civic addresses of 1771 Inkster Boulevard in Winnipeg, Manitoba (**"Inkster"**), and 701 Broadway in Winnipeg, Manitoba (**"Broadway"**), to the party or parties (the **"Transferee"**) to be identified by counsel for the Debtors in accordance with paragraph 5 below.

5. THIS COURT ORDERS that such Request and the name of the Transferee shall be communicated by counsel for the Debtors to counsel for the Receiver, in writing, on or before October 10, 2020, which Transferee shall proceed promptly thereafter to make reasonable arrangements with the Receiver to pick up, at the sole cost of the Transferee, the Records and Data Storage Equipment which the Receiver no longer requires for the purposes of these receivership proceedings (the **"Transferred Records and Data Storage Equipment"**), and to remove the Transferred Records and Data Storage Equipment from Inkster and Broadway within 15 days from delivery of written notice by

the Receiver to counsel for the Debtors.

6. THIS COURT ORDERS that the Receiver shall provide reasonable cooperation and access to Inkster and Broadway so as to facilitate the removal of the Transferred Records and Data Storage Equipment but the Receiver shall not be responsible for any of the costs associated with the removal of same from Inkster and Broadway. For greater clarity, the Receiver shall not be responsible for any of the costs or work that may be required to disassemble and remove the servers (and associated server equipment) located at Inkster, and the Receiver makes no representations and/or warranties as to the functionality of the servers (and all associated server equipment) following their disassembly and removal from Inkster.

7. THIS COURT ORDERS that, in the event that such Request is not made within the time period described at paragraph 5 herein or, having received such Request, the Transferred Records and Data Storage Equipment are not removed from Inkster and Broadway within 15 days from delivery of written notice by the Receiver to counsel for the Debtors, as required by paragraph 5 herein, the Receiver is hereby authorized and empowered, but not obligated, to proceed thereafter to either abandon, destroy or otherwise dispose of the Transferred Records and Data Storage Equipment as it deems fit, in its sole discretion.

8. THIS COURT ORDERS that the power and authority of the Receiver to abandon, destroy or otherwise dispose of Physical Records, Electronic Records and any other property in or subject to the possession and control of the Receiver pursuant to the Receivership Order, located at the Stores (as defined in the Sale Approval Order of this

Court pronounced April 29, 2020 and the Landlord Terms Order of this Court pronounced June 2, 2020), is hereby confirmed.

9. THIS COURT ORDERS that the Receiver be and is hereby empowered and authorized, but not obligated, to provide to or assist in arranging for the Transferee, at the sole cost and expense of the Transferee, copies of Copied Electronic Records.

10. THIS COURT ORDERS that upon the transfer of the Transferred Records and Data Storage Equipment in accordance with this Order or, failing such transfer, upon the Receiver's abandonment, destruction or disposal of the Transferred Records and Data Storage Equipment in accordance with this Order, the Receiver shall be discharged as the Receiver of the Transferred Records and Data Storage Equipment, provided however that notwithstanding its limited discharge herein, the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Receiver.

11. THIS COURT ORDERS AND DECLARES that upon the discharge of the Receiver with respect to the Transferred Records and Data Storage Equipment in accordance with paragraph 11, the Receiver is hereby released and discharged from any and all liability and obligations that the Receiver now has or may hereafter by reason of, or in any way arising out of, the acts or omissions of the Receiver relating specifically to the Transferred Records and Data Storage Equipment, save and except for any gross negligence or willful misconduct on the Receiver's part. For greater clarity, the release and discharge provided for herein also extends to any obligations of the Receiver under the Documents and Electronic Files Access Order pronounced on April 29, 2020 in

relation to the Transferred Records and Data Storage Equipment.

#### **EIGHTH REPORT AND ACTIVITIES OF RECEIVER**

12. THIS COURT APPROVES the Eighth Report and the activities of the Receiver and its counsel as described therein, including the Receiver's Interim Statement of Receipts and Disbursements and the interim accounts of the Receiver and its counsel as reflected in the Eighth Report.

#### **GENERAL**

13. THIS COURT HEREBY REQUESTS the aid and recognition of any Court, tribunal, regulatory or administrative bodies, having jurisdiction in Canada or in the United States of America, to give effect to this Order and to assist the Consultant, the Receiver and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Consultant and the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Receiver in any foreign proceeding, or to assist the Consultant and the Receiver and their respective agents in carrying out the terms of this Order.

September 30, 2020

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I, • OF THE FIRM OF THOMPSON DORFMAN SWEATMAN LLP HEREBY CERTIFY THAT I HAVE RECEIVED THE CONSENTS AS TO FORM OF THE FOLLOWING PARTIES: THE APPLICANT, THE RESPONDENTS, •, AS DIRECTED BY THE HONOURABLE MR. JUSTICE EDMOND.